



eRemit – Process in TitleFusion

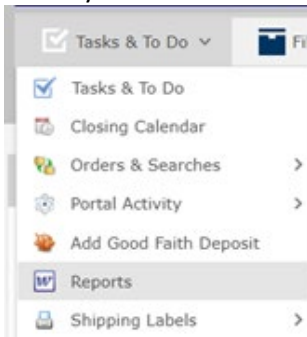
Learn how to electronically report First American title policy, endorsement and closing protection letter premiums and fees to AgentNet.

File Eligibility Requirements

- Policy Number – created via AgentNet Jacket integration
- Liability Amounts
- Policy/Effective Date
- Premiums - calculated within TitleFusion

Generate Title Insurance Remittance Report

1. Hover your mouse over the **Tasks & To Do** tab and select **Reports**



2. Select **Title Insurance Remittance Report** or **Title Insurance Remittance Report NY**



Complete the applicable report parameters:

3. Select **Company** (if applicable)
4. Select the **Underwriter** Account being remitted
5. Select **State**
6. Select **Disbursement Date** (or **Closing Date** if NY)
7. Select **To Date** (or **From/To Date** if NY)
8. Select **Excel** as Output Format
9. Click **View Report**



Company: MR 3
Underwriter: FA-FL 4
State: FL 5
Select Date Type:
☐ Title Bill Paid
☒ Disbursement Date 6
☐ Policy Date
To Date: 8/15/2022 7
Output Format:
☐ Word
☐ PDF
☒ Excel 8
☐ Send as Email

Remit Status

Click Send E-Remit above to send E-Remit data to First American, then click Save Remit to save remittance events.
In order to E-Remit a file, that file MUST have a policy number
Once saved, remitted items cannot be e-remitted without first undoing those remittances

VIEW REPORT 9 ☐ Save Report to Documents (Saves into current file)

SEND E-REMIT

SAVE REMITTANCES

Files with a remitted date, files with a premium of \$0, and files with status of "Canceled" will not be included in the remittance report.

Undo Save Remittances

Remittance Date: 8/15/2022 UNDO

☐ Use Filter UW, State & Company

10. Verify the files to be included on the remittance

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
Title	ClosingDate	Rate	OwnersIns	MtGIns	MtGIns2	Premium	CSL	EndTotal	SimulTotal	EndDesc	EndDescNonRemit	UWPremium	UWCSL	UWEnd	UWTTotal	commitment
181431	06/15/2022	Simultaneous	\$500,000.00 No. 5011412-1016731e	\$450,000.00 No. 5011312-0865664e	\$0.00	\$2,575.00	\$0.00	\$310.00		25 Test LP Test OP						
181433	07/01/2022	Simultaneous	\$500,000.00 No. 5011412-1017364e	\$450,000.00 No. 5011312-0865835e	\$0.00	\$2,575.00	\$0.00	\$25.00		Florida Form 9 - Restrictions, Easements & Minerals 0 ALTA 4.1-06 Condominium (FL Mod) (LP)		\$772.50	\$0.00	\$7.50	\$780.00	
181440	06/15/2022	Simultaneous	\$500,000.00 No. 5011412-1017458e	\$450,000.00 No. 5011312-0866094e	\$0.00	\$2,575.00	\$0.00	\$50.00		0 ALTA 5.1- 06 Planned Unit Dev (FL Mod) (LP) ALTA 4.1-06 Condominium (FL Mod) (LP)		\$772.50	\$0.00	\$15.00	\$787.50	
MR-102	08/12/2022	Simultaneous	\$500,000.00 No. 5011412-1018112e	\$450,000.00 No. 5011312-0866826e	\$0.00	\$2,575.00	\$0.00	\$260.00		25 Florida Form 9 - Restrictions, Easements & Minerals		\$780.00	\$0.00	\$78.00	\$858.00	

Send Title Insurance Remittance Report to AgentNet

1. Click Send E-Remit

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VIEW REPORT ☐ Save Report to Documents (Saves into current file)

SEND E-REMIT

SAVE REMITTANCES

2. Click OK to confirm sending the report

NOTE: A message displays showing your submission succeeded.



3. Click **Save Remittances** to save a copy of the remittance

Remit Status

Click Send E-Remit above to send E-Remit data to First American, then click Save Remit to save remittance events.

In order to E-Remit a file, that file MUST have a policy number

Once saved, remitted items cannot be e-remitted without first undoing those remittances

First American Title™

☐ Save Report to Documents (Saves into current file)

NOTE: Checking the option to **Save Report to Documents** will save a copy of the remittance within each file's document repository.

Email Notifications

First American will send Remittance Payment Transmittal Sheet containing the invoice and options to pay.



Thank you for your remittance!

Attached is the **Payment Transmittal Sheet** for your First American order submitted by Demo, Tanya on 8/17/2022.

To promote practices that support business continuity, First American offers multiple ways you can pay whether working from home or from an office location.

Title Premium

[Job Aid: Invoices and Statements](#)

Electronic Payments

1. ePay (ACH Payment)

Policy data and payment details are part of the electronic submission.

[Click here to ePay.](#)

2. Wire

Submit Transmittal Control Sheet and Wire Confirmation Details via Email:

remittance@firstam.com

First American eRemittance

JPMorgan Chase
Payment Transmittal Sheet for Agent
Remittances
(One sheet per transmission)

Firm Name: ABC Settlement Services

JPMorgan Chase Lockbox Number: 978686

Overnight Courier Address (i.e. Fed Ex, DHL, UPS):
JPMorgan Chase - TX1-0029
Attn: First American Title # 978686
14800 Frye Road, 2nd Floor
Ft. Worth, TX 76155
(800) 562-5002

United States Postal Service:
First American Title Ins. Co.
P.O. Box 978686
Dallas, TX 75397-8686

PREMIUM REMITTANCE

Account Number	State	Invoice Number OR Order Number	Invoice Amount	Invoice Date	Check Number	Check Amount	Comments
4070792	FL	Order # 4130629	\$705.00	8/17/2022			
Remittance Totals			\$705.00				

Created By: Demo, Tanya Date Created: 8/17/2022