

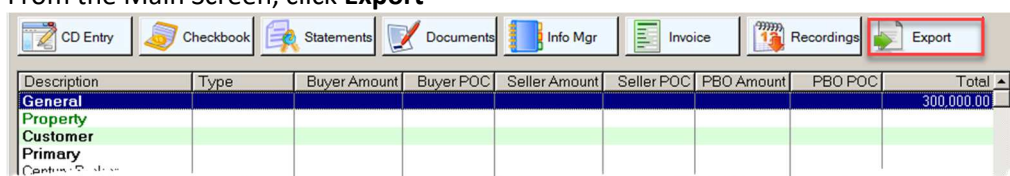
UCD (Uniform Closing Dataset)-Using the UCD/XML

The **Uniform Closing Dataset (UCD)** allows information on the Consumer Financial Protection Bureau's **Closing Disclosure (CD)**, to be communicated electronically. UCD XML Files are required for all loans delivered to **Government Sponsored Enterprises (GSEs)** with a Note date on or after **September 25th, 2017**.

StreamLine ASP users will have the ability to export their order data to a **UCD XML file**. Lenders may begin to request an XML of order data in UCD format to import into their systems. This Job Aid explains how the UCD XML feature works, and how to utilize it in an efficient manner.

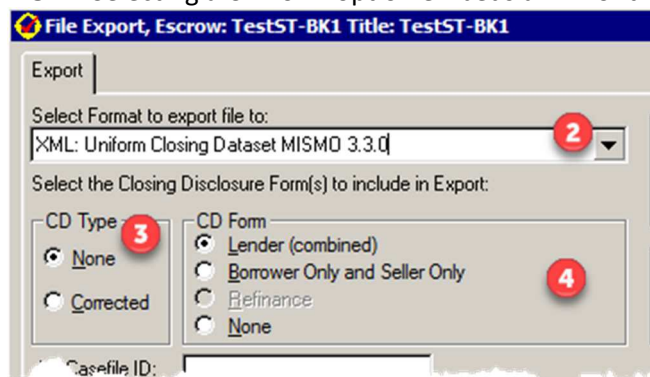
Accessing UCD Export

1. From the Main Screen, click **Export**

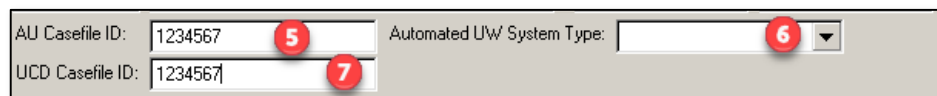


2. From the File Export Window, select from **Format** dropdown
3. Select the **CD Type**
4. Select the applicable **CD Form**

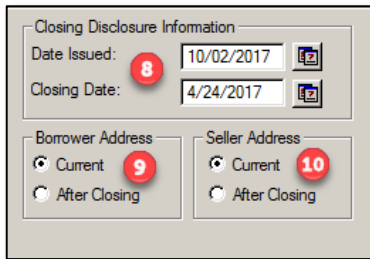
NOTE: Selecting a CD Form option embeds a PDF of the CD in the UCD XML File.



5. Enter the **Automated Underwriter (AU) Casefile ID** as provided by the Lender
 6. Select the **Automated UW System Type**
- NOTE:** The Lender provides the system type. If "Other" is chosen as an option, an **Other Description** field will become enabled.
7. Enter the **UCD Casefile ID** as provided by the Lender

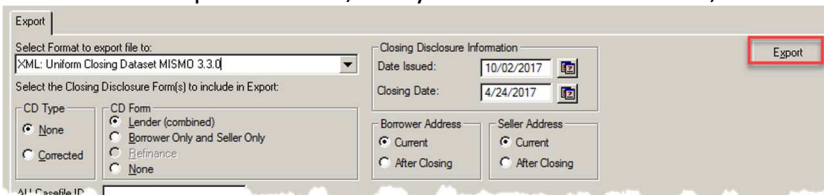


8. Verify the **Date Issued** and **Closing Dates** are correct
NOTE: These dates update in CD Entry after a UCD XML File has been successfully exported.
9. Select applicable **Borrower Address**
10. Select applicable **Seller Address**



Exporting UCD XML File

1. From the File Export window, verify information is accurate, and click **Export**



NOTE: The **status window** will close when file has been exported successfully. The **History Browse Section** will be updated to display the **UCD XML Information**.

Version		Date Issued	CD Form	Format	File Name	Created By
Date	Time					
10/02/2017	11:25AM	10/02/2017	Lender's CD (combined)	MISMO v3.3.0	TestST-BK1-1.XML	SE Tester 7

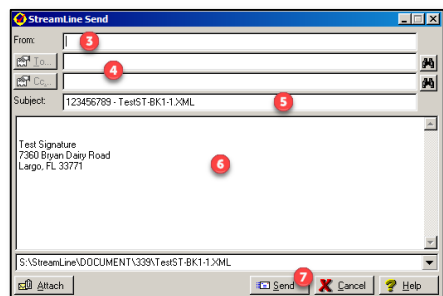
Emailing UCD XML File

1. From the File Export window, select a **UCD Export file** in the History Browse Section
2. Click **Email**

Version		Date Issued	CD Form	Format	File Name	Created By	Email
Date	Time						
10/02/2017	11:25AM	10/02/2017	Lender's CD (combined)	MISMO v3.3.0	TestST-BK1-1.XML	SE Tester 7	2 Email
							Save To

3. Enter **From** Email Address
4. Enter **To/Cc recipients**
5. Enter **Subject**
6. Enter **Email message**
7. Click **Send**

NOTE: The selected UCD XML file is automatically attached to the Email.

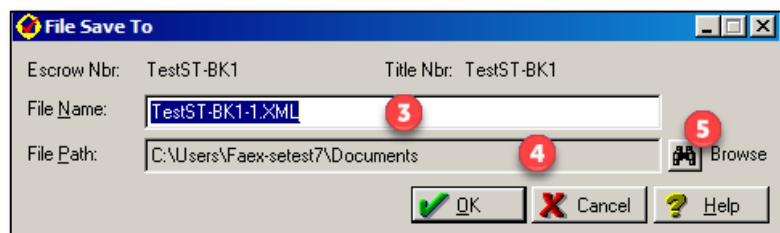


Saving UCD XML File

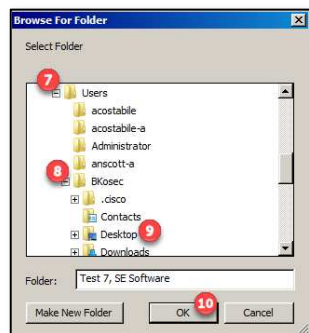
1. From the **File Export** window, select a **UCD Export File** in the History Browse Section
2. Click **Save To**

Date	Version	Time	Date Issued	CD Form	Format	File Name	Created By	Email
10/02/2017	11:25AM	10/02/2017	Lender's CD (combined)	1	MISMO v3.3.0	TestST-BK1-1.XML	SE Tester 7	Save To

3. Verify **File Name**
4. Verify **File Path**
5. Click **Browse**



6. From the Browse Folder window, expand **V: Drive**
7. Expand **Users** Folder
8. Expand **Computer Name**
9. Select **Desktop**
10. Click **OK**



Deleting UCD XML File

1. From the **File Export** window, select a **UCD Export File** in the History Browse Section
2. Click **Delete**

Version		Date Issued	CD Form	Format	File Name	Created By
Date	Time					
10/02/2017	11:25AM	10/02/2017	Lender's CD (combined)	MISMO v3.3.0	TestST-BK1-1.XML	SE Tester 7

2 Delete

3. Click **OK**

