





Job Aid: How to Generate and Void Closing Protection Letters

The purpose of this document is to show you how to generate and void Closing Protection Letters. Prior to creating a CPL, you should ensure your File has the Property information, including the Zip Code, a Lender with the associated Address, and a Buyer/Seller.

- 1. From within your **File**, click Property
- **2.** If necessary, enter the required **Property** information
- 3. Click Parties
- **4.** If necessary, enter the required **Buyer** and **Seller** information
- **5.** Click Policy
- 6. Click Data
- 7. Click Request in the desired section (Lender's or Owners)
- 8. If necessary, enter your AgentNet Username
- If necessary, enter your AgentNet Password
- 10. Click Next >>

Enter your AgentNet username and password to continue.



- 11. Click Closing Protection Letter: Request New
 12. Click Next >>
- Service

 Closing Protection Letter Request New Policy Jacket: Request New Back Title

 Logged In: TXP-MD | Change User 12

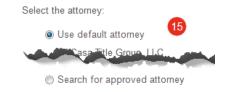
 AgentNet Online < Back Next >>

- **13.** Select the **Closing Protection Letter** options
 - Print firm locations in the Attachment A section
 - Change lender information



NOTE: You can choose to Print firm locations in the Attachment A section. You also have the option to Change lender information.

- 14. Click Next >>
- **15.** Select the default **attorney** or search for an approved **attorney**



- 16. Click Next >>
- **17.** To view the **File**, click for the desired **Document**

NOTE: You can now review the **Document** and print a copy.

- **18.** Click to close the **PDF Document**.
- **19.** Click Finish to save a copy of the **File** to the **Title Express** order

NOTE: A CPL Number displays in the Number field of the Closing Service Letter section on the Data tab.







NOTE: You can also Void a CPL. This process voids the CPL in AgentNet and removes the CPL Number from the Number field in your TitleExpress Order.

20. Click Request in the Lender's Policy section

- 21. If necessary, enter your AgentNet Username
- **22.** If necessary, enter your **AgentNet Password**
- 23. Click Next >>
- 24. Click Closing Protection Letter: Void
- **25.** Click Next >>



26. Select the **Closing Protection Letter** you want to void

Select the Closing Protection Letter(s) to void and then click Next:

☑ CPL1-L-12145084

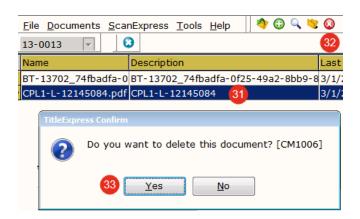
NOTE: Make a note of the covered party and **Document Number** so you can delete the corresponding **PDF** in the **Document Manager**.

- **27.** Click Next >>
- **28.** Click to acknowledge the message that the document has been voided but not removed

NOTE: The CPL Number no longer appears in the Number field in the Closing Service Letter section.

NOTE: The **CPL Document** must manually be deleted in the **Document Manager**.

- **29.** To remove the **Document**, click Order
- **30.** Click Documents
- **31.** In the **Documents** window, select the **Document** you want to remove
- **32.** Click 🚨
- **33.** Click Yes to confirm deletion of the document



34. Click to close the **Documents** window