



eRemit – Process in Settlor

Learn how to electronically report First American Title Policy premiums and CPL fees on individual files using the AgentNet® Integration.

NOTE: You can remit on the file level, but bulk remit is not available. All policies in your file must be at a closed or complete (invoice) status.

Invoice Policy

Invoicing your file tells Settlor your file is ready for remittance during Settlor's overnight remittance process.

In the file's **Policy Dashboard**:

1. Click **Invoice Products**

Policy Dashboard 4567 FIRST AMERICAN TEST FILE DRIVE,

Place Order Hold

Cancel Order

Enable Overlimit

\$ Invoice Products

Edit Policy Except

Refresh Dashboard

Order Details

2. Click **Save Changes**

Invoice Products

Bill To Customer

Customer(3.2) Shakesphere Zimdars

Company NameKneeds Knedery

NameShakesphere Zimdars

Address3033 E. 1st Ave #600

Address 2

Zip80202

CityDenver

StateCO - Colorado

Invoicing Comment History

Date	User	Code	Comments
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Post a Comment

(None Selected)

Policy Invoicing

☒ "ALTA" Owner's Policy for \$1955.00

☒ Lender Test for \$1765.00

☒ Tax Cert for \$27.00

Balance: \$0.00

Charged: \$3,747.00

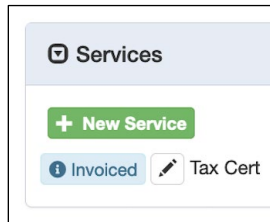
Total: \$3,747.00

Close

Save Changes



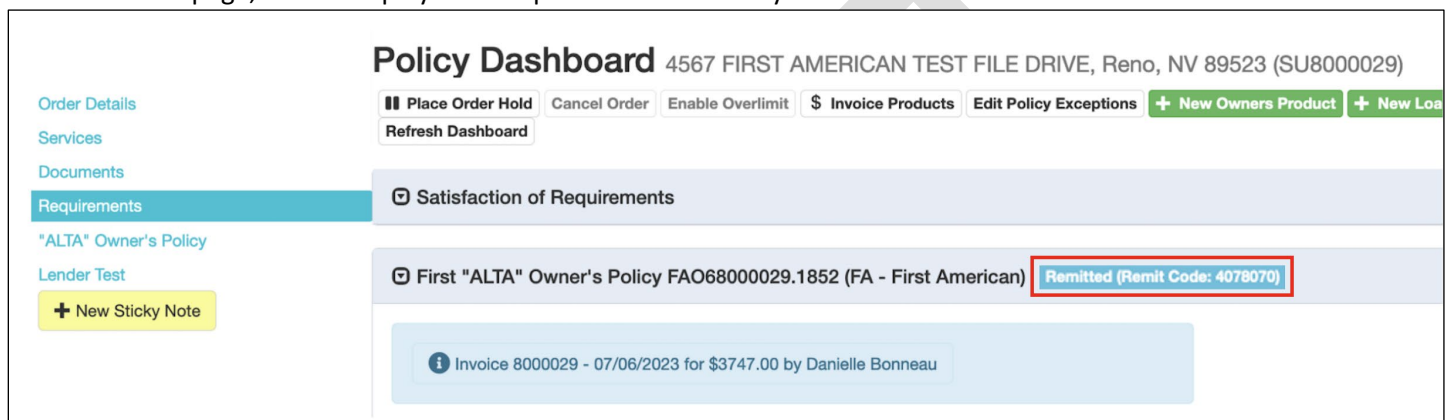
On the **Requirements** page, the **Services** area shows the file is invoiced.



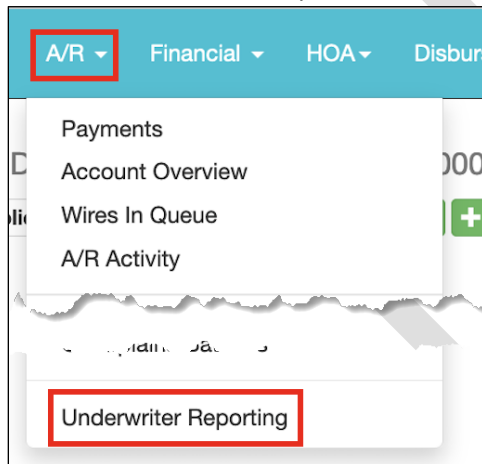
NOTE: Remittance in Settlor is a nightly asynchronous process; there is no “Remit button.”

After Overnight Remittance

On the **Policies** page, a label displays on the policies to show they are remitted.



To see the remittance report, select **Underwriter Reporting** in the **A/R** menu.





Underwriter Remittance Reporting

Company

SFT - Security 1st Title

Underwriter

FA - First American (5/24/2023)

Start Date:

05/24/2023

End Date:

Enter the ending

Reporting 5/24/2023 through today for
First American

Download CSV

Send Report

Start Date	End Date	Invoiced Premiums	Reported Premiums	
5/24/2023	5/24/2023	\$3,720.00	\$1,860.00	Download QuickBooks Download CSV Download Report
5/9/2023	5/9/2023	\$1,680.00	\$840.00	Download QuickBooks Download CSV Download Report
2/17/2023	2/17/2023	\$1,955.00	\$500.00	Download QuickBooks Download CSV Download Report
2/10/2023	2/14/2023	\$5,000.00	\$1,000.00	Download QuickBooks Download CSV Download Report

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