



eJacket and Short Form Loan Policy with eSignature Option – Generate in ResWare®

Learn how to generate an eJacket and a Short Form Loan Policy with eSignature directly from your ResWare® file, using the AgentNet® Integration.

Generate an eJacket

1. Double-click to open the file for which you want to order an **eJacket**

Recently Accessed Files	
File Number	Transactee
100193	Rick Scott
100122	Rick Scott and Ann Scott

2. Click the **Policy** tab
3. Select an option from the **Property Type** dropdown list

re	Signings	Recording	Policy
Mortgagor: <input type="text"/>			
Borrower: <input type="text"/>			
File Number: 100193			
Type: 1-4 Family			

NOTE: **Property Type** is a required field. You must have a **Property Type** selected before you can order.

4. Select the appropriate **Policy** in the **Policies** section

General	Actions	Notes	Documents	Shipping	Search Data	Curative	Signings	Recording	Policy
Owner's 1	Lender's 1								

5. Click **Generate**
6. In the **Jackets Data** window, click **Request Jacket...**
7. In the **First American Jacket Questions** window, enter your **AgentNet®** credentials, if necessary
8. Click **Update User**
9. In the **Jacket Request Data** section, select an **AgentNet Office ID**
10. Select an **Underwriter Code**
11. Select a **Jacket Type**

NOTE: Fields populate with data from your file. You can add or change the data.

12. Complete additional fields as needed
13. Click **Refresh Endorsements** to update selected endorsements, if applicable
14. Click **Generate**

NOTE: The selected **Policy Jacket** is generated and added to your file. The **Policy** receives a **Policy Number**.

Jacket Request Data		Full Vesting Text: Richard Refinance
AgentNet Office ID:	DEMO - ABC Settlement Services/PA/Pittsburgh	
Underwriter Code:	First American Title Insurance Company	
Jacket Type:	ALTA SF Resid Loan-Current Violations (5-1-16) Sch A&B	
Jacket Fields and Endorsements		
Loan Number	123321	
Policy Amount	100000.00	
Premium	899.25	
Help		Generate

NOTE: To generate a **Short Form Loan Policy** with the **eSignature** option, view the instructions on the next page.

15. Click **OK** to respond to the message of the successful request

View/ Void Options:

1. In the **Jacket Documents** section, select the appropriate **Jacket(s)**
2. Select the **Use For Policy Generation** checkbox
3. Click **Open** to view; or **Void** to void the Jacket

Jacket Documents		
Use For Policy Generation	Filename	Document Type
<input checked="" type="checkbox"/>	ALTASFResidLoan-CurrentViolations(5-1-16)SchAB_Jacket.pdf	Loan Policy Jacket
Open Void		



Generate a Short Form Loan Policy with eSignature

NOTES:

- Available in Version 9.4 or later
- eSignatures are only available for Short Form Loan Policy Jackets generated in ResWare™ via the AgentNet Integration.
- To add eSignatures for selection in Resware, refer to '[Job Aid – Manage eSignatures – AgentNet](#)' located in the User Guides tab.

1. Follow steps 1 through 13 above

2. In the **Jacket Request Data** section, select a Signatory dropdown option

NOTE: The **Signatory** dropdown will include the available signatories to add to the jacket, if enabled.

Jacket Request Data

AgentNet Office ID: DEMO - ABC Settlement Services/PA/Pittsburgh

Underwriter Code: First American Title Insurance Company

Jacket Type: ALTA SF Resid Loan-Current Violations (5-1-16) Sch A&B

Signatory: Aria Stark, Ethel Demo, Jason Alex

Jacket Fields and Endorsements

3. Click

NOTE: The selected **Short Form Loan Policy Jacket** is generated and added to your file with a Policy Number. The selected **eSignature** will be displayed on the generated eJacket.