



eJacket and Short Form Loan Policy with eSignature Option – Generate in ResWare®

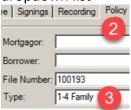
Learn how to generate an eJacket and a Short Form Loan Policy with eSignature directly from your ResWare® file, using the AgentNet® Integration.

Generate an eJacket

 Double-click to open the file for which you want to order an eJacket

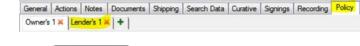


- 2. Click the Policy tab
- Select an option from the **Property Type** dropdown list



NOTE: **Property Type** is a required field. You must have a **Property Type** selected before you can order.

Select the appropriate **Policy** in the **Policies** section



- 5. Click Generate
- 6. In the Jackets Data window, click Request Jacket...
- 7. In the First American Jacket Questions window, enter your AgentNet® credentials, if necessary
- 8. Click Update User
- In the Jacket Request Data section, select an AgentNet Office ID
- 10. Select an Underwriter Code
- 11. Select a Jacket Type

NOTE: Fields populate with data from your file. You can add or change the data.

- 12. Complete additional fields as needed
- 13. Click **Refresh Endorsements** to update selected endorsements, if applicable
- 14. Click Generate

NOTE: The selected **Policy Jacket** is generated and added to your file. The **Policy** receives a **Policy Number**.

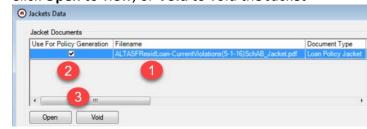


NOTE: To generate a **Short Form Loan Policy** with the **eSignature** option, view the instructions on the next page.

15. Click to respond to the message of the successful request

View/ Void Options:

- In the Jacket Documents section, select the appropriate Jacket(s)
- 2. Select the **Use For Policy Generation** checkbox
- 3. Click Open to view; or Void to void the Jacket









Generate a Short Form Loan Policy with eSignature

NOTES:

- Available in Version 9.4 or later
- eSignatures are only available for Short Form Loan Policy Jackets generated in ResWare™ via the AgentNet Integration.
- To add eSignatures for selection in Resware, refer to 'Job Aid Manage eSignatures AgentNet' located in the User Guides tab.
- 1. Follow steps 1 through 13 above
- In the Jacket Request Data section, select a Signatory dropdown option
 NOTE: The Signatory dropdown will include the available signatories to add to the jacket, if enabled.



3. Click Generate

NOTE: The selected **Short Form Loan Policy Jacke**t is generated and added to your file with a Policy Number. The selected **eSignature** will be displayed on the generated eJacket.