





Job Aid: Generate a Closing Protection Letter

The purpose of this document is to show you how to generate a Closing Protection Letter (CPL).

Generate a CPL

1. Double-click the desired file



- Enter the Property, Buyers and Sellers, Lender and Underwriter information needed for a CPL as necessary
- 3. Click New Loans
- 4. Enter the **Sales Price**, **Loan Amount**, and **Loan Type** information as necessary
- 5. Click CPL...

NOTE: The **CPL Data** window opens, showing the property information already entered.

- 6. Click Request CPL...
- 7. Confirm your AgentNet® credentials



- Select an option in the AgentNet® Office ID dropdown list
- Select an option in the **Underwriter Code** dropdown list
- 10. Select an option in the **CPL Type** dropdown list

NOTE: Your default **Attorney** appears if you use **Approved Attorneys**.



NOTE: **Buyer** and **Seller Data** displays in the window.

NOTE: See Second Party CPL if applicable

1. Click Generate

NOTE: ResWare™ sends your information to AgentNet and receives your CPL. Once completed, a CPL Response dialog box opens, informing you that the CPL document request was successful.



NOTE: Your **CPL** entry shows in the **CPL Data** window.

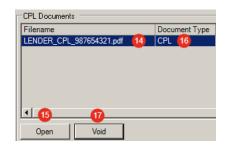
View a CPL

- 1. Click on the desired CPL
- 2. Click Open

NOTE: Your **CPL** opens as a **pdf** file in a new window. You can now print or save the **CPL** as needed.

Void a CPL

- 1. Click on the desired CPL
- 2. Click Void



3. Click Yes to confirm you want to delete the **CPL**

NOTE: Your CPL is voided in the system and in AgentNet. The CPL Filename now displays the prefix "VOID."





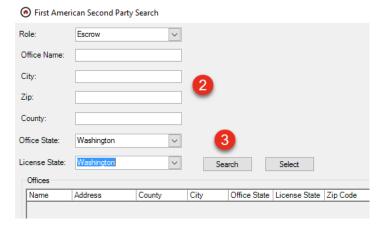


Second Party CPL

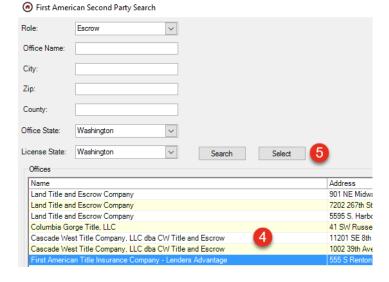
- 1. Click Second Party...
- 2. Enter search terms

NOTE: Enter only enough terms to display the desired office to avoid excessively limiting results.

3. Click Search



- 4. Select the **Office** from the results
- 5. Click Select



6. Return to step 11 in Generate a CPL

2