



Searches and Commitments – Order, Receive, Amend/Datedown/Update in RamQuest

Learn how to order, receive, and update Searches and Commitments in RamQuest/Closing Market using the AgentNet® Integration.

Contents

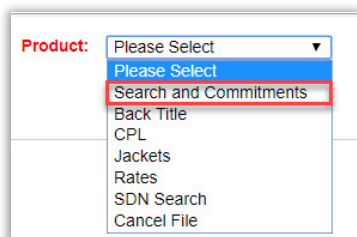
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Ordering Search and Commitment

1. Access Closing Market

NOTE: See [Get Started in Closing Market](#) job aid.

2. In the Closing Market window, from the Product dropdown list, click Search and Commitments



3. Select a Transaction Type option

4. Select the Business Segment option

5. Click Get Products to populate the Product and Property Type fields

NOTE: You can select a different Product and Product Type, if needed.

6. Enter your Email address

7. Enter Notes in the Order

NOTE: Additional land parcels can be added to the search order by including the details in the Notes section prior to submitting your order to AgentNet.

8. Select the document from the Order Documents list to send it with the Order

NOTE: The document must be published in File Scan in order to appear in the Order Documents list.

9. Click Search and Commitments to send the Order to AgentNet

10. Click Continue to acknowledge the message that the Order successfully processed

NOTE: The Order is added to the Submitted Orders area, which also displays previously submitted Orders.

11. Click the desired Service Order Number to view Order details

NOTE: Order details display in a separate window and include the Service Order Number, Product/Status, Order Date, Contact information, Progress, any attached Documents, and a log of current Notes.

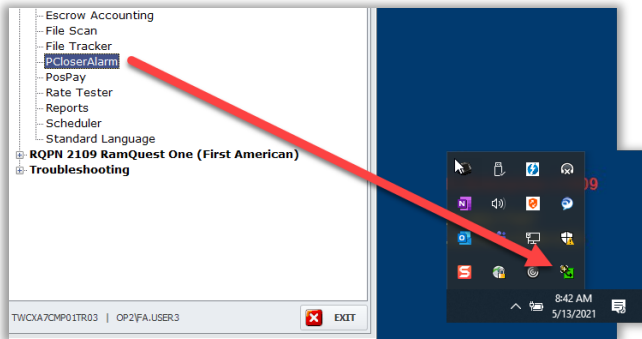


Importing Search and Commitment

Open PCloserAlarm

Upon receipt of Email notification that the search is complete:

1. Double-click on the **PaperlessCloser Alarm** icon in the **Taskbar Notification Area**



NOTE: We recommend creating a shortcut on your computer to bypass this process in the future.

Process the Order

1. In the **PaperlessCloser Alarms** window, select the **Orders Only** option
NOTE: Ready orders display with a red background.

2. Double-click on the order you want to process

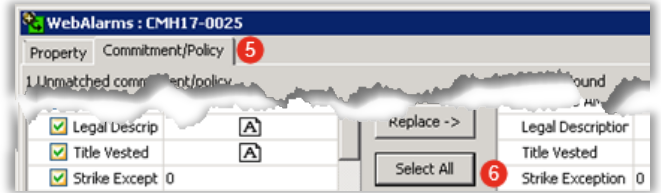
| <input type="radio"/> Show All <input type="radio"/> Critical Only <input type="radio"/> Unread Or <input checked="" type="radio"/> Orders Only <input type="radio"/> Paper | | | |
|---|------------------------------|-----------------------|---------------|
| File # | Name | AccessedTime | Description |
| JC-TX-18 | Closing Market Administrator | 07/26/2017 2:02:48 PM | Updated Order |
| CMH17-0025 | Closing Market Administrator | 07/26/2017 1:56:45 PM | Updated Order |
| JC-TX-17 | Closing Market Administrator | 07/26/2017 1:37:08 PM | Updated Order |

3. In the **WebAlarms** window, click **Select All** to import the items to **Complete Closing Enterprise (CCE)** on the **Property** tab

NOTE: You can select individual lines and click **Replace** for each.

4. Select **Yes** to respond to the confirmation message to overwrite the existing **Property** Information

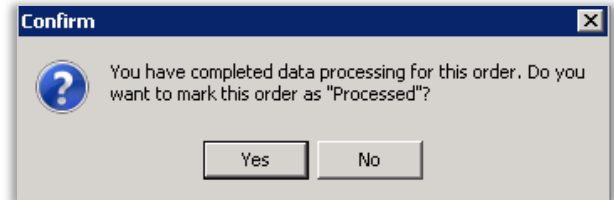
5. Click the **Commitment/Policy** tab
6. Click the **Select All** button to import the items to **CCE** on the **Commitment/Policy** tab



7. Select **Yes** to respond to the confirmation message to overwrite the existing **Commitment/Policy** Information

NOTE: Click **A** in the **Pending Data** column to view an item too large to display in the column.

8. Click **Yes** to confirm marking the **Order** as "Processed"



NOTE: All Documents in the Title Complete email will be automatically saved in **File Scan**.

For more information on Paperless Closer, contact RamQuest at support@ramquest.com.



Request Amend/DateDown/Update Process

1. Launch **Closing Market**
2. Login to AgentNet
3. Select **Searches and Commitments** in the **Product** dropdown
4. In the **Orders** section, locate your completed order and select the **Update** Action

| Orders | | | |
|----------------------|--------|--------------|------------------------|
| Service Order Number | Status | Created Date | Actions |
| 5164303 | | 5/18/2021 | Update |

5. Select the Update Type: **Amend/DateDown/Update**

Product Guide: Results could be a document to FileScan and/or new data in an XML

- ✓ **Amend:** Additional search parameters for changes to the original order, such as extra parcels or new parties.
- ✓ **DateDown:** Post-Closing update prior to recording documents.
- ✓ **Update:** Search the gap from completed search effective date to current.

6. Enter the contact email address
7. Enter any additional instructions

Order Details

Update Type: Please Select ▼

Email:

Instructions:

[Search and Commitments](#)

8. Click **Search and Commitments** button to submit the request



Amend Results: Documents to FileScan and Data Through XML

NOTE: Use the import instructions on page 2.

WebAlarms : 1739

Order Information Property Commitment/Policy

1 Unmatched commitment/policy 1 Matches Found

| Pending Data | Current Data |
|--|-----------------------------|
| <input type="checkbox"/> Current Holders | Current Holders |
| <input type="checkbox"/> Interest In Land Fee Simple | Interest In Land Fee Simple |
| <input type="checkbox"/> Effective Date 5/16/2021 | Effective Date 5/18/2021 |
| <input type="checkbox"/> Effective Time 08:00 | Effective Time 08:00 |
| <input type="checkbox"/> Effective AM/PM am | Effective AM/PM am |

Commitment/Policy Logging

Cmt Sched A Sched B Policy Policy C

Effective Date Effective Time

5/16/2021 08:00

☐ Owner Policy Proposed Insured

Datedown Results: Documents to FileScan and Data Through XML

Sched E

by in favor of , recorded sadsadsad in .

- added phrase



First American Title™



Update Results: Documents to FileScan and Data Through XML

Non-Prod : First American Update Complete - 1740



chasrinivas@firstam.com

To ● Christine Heffner

Retention Policy Inbox (90 days)



DeedofTrust_2019011445.pdf
1 MB



First American Title™

Thank you for selecting First American to place your order. Your Update is complete a

| Name | Date ... | User ID | Published Date | Allow A |
|--|----------|---------|-----------------------|---------|
| Title Reports / Qualia JSON-AgentNet Search Product 2016... | | | 05/18/2021 3:16:47 PM | False |
| Title Reports / FL ALTA Owner Policy-AgentNet Search Pro... | | | 05/18/2021 3:16:48 PM | False |
| Title Reports / FA Standard XML-AgentNet Search Product ... | | | 05/18/2021 3:16:48 PM | False |
| Title Reports-AgentNet Search Product 2016 - FL_1740.doc | | | 05/18/2021 3:16:49 PM | False |
| Title Reports / AgentNet Standard XML-AgentNet Search Pr... | | | 05/18/2021 3:16:49 PM | False |
| Title Reports / FL ALTA Loan Policy-AgentNet Search Prod... | | | 05/18/2021 3:16:49 PM | False |
| Title Reports-AgentNet Search Product 2016 - FL_1740.pdf | | | 05/18/2021 3:16:50 PM | False |
| Title Reports / SoftPro PXT-AgentNet Search Product 2016 ... | | | 05/18/2021 3:16:50 PM | False |
| Miscellaneous-Documents - Book_Page-3055_193_1740.docx | | | 05/18/2021 3:51:58 PM | False |
| Title Reports / Qualia JSON-AgentNet Search 051821 15:51... | | | 05/18/2021 3:55:02 PM | False |
| Title Reports-AgentNet Search Product 2016 051821 15:51... | | | 05/18/2021 3:55:03 PM | False |
| Title Reports / SoftPro PXT-AgentNet Search 051821 15:51... | | | 05/18/2021 3:55:03 PM | False |
| Title Reports / FA Standard XML-AgentNet Se 051821 15:5... | | | 05/18/2021 3:55:03 PM | False |
| Title Reports / AgentNet Standard XML-Agent 051821 15:5... | | | 05/18/2021 3:55:04 PM | False |
| Title Reports / FL ALTA Owner Policy-AgentN 051821 15:52... | | | 05/18/2021 3:55:04 PM | False |
| Title Reports / FL ALTA Loan Policy-AgentNe 051821 15:52... | | | 05/18/2021 3:55:04 PM | False |
| Miscellaneous-DeedofTrust_2019011445_1740.pdf | | | 05/18/2021 3:58:56 PM | False |