

# **landt**≡ch



### Rates and Fees - Calculate in Landtech for Post Pricing

Learn how to calculate First American rates and fees in LandTech for final pricing after a policy jacket is generated. Contact your First American Representative to verify proper fee mapping has been completed prior to using the Rates and Fees Integration.

#### **Calculate Rates**

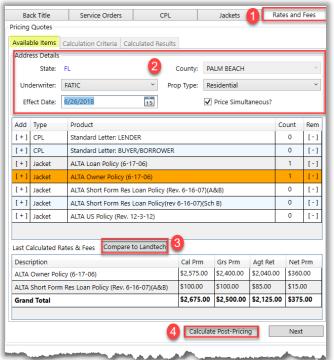
**NOTE**: Once you have requested and received a title policy jacket(s), you will be able to access the Post-Pricing feature in the Rates and Fees screen.

Beginning from the Landtech AgentNet Integration:

- Click Rates and Fees tab
   NOTE: The Pricing Quotes screen opens to the Available Items tab with the received policies automatically populated.
- In the Available Items tab, verify Address Details NOTE: The Price Simultaneous checkbox will be automatically checked if both an Owner and Loan Jacket was generated.

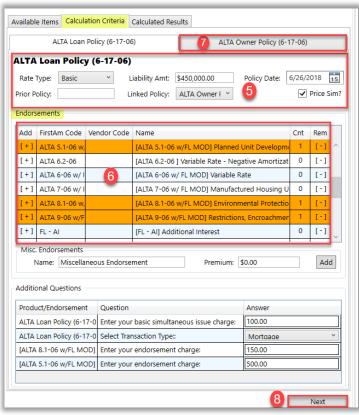
**NOTE**: At the bottom of the screen, you will see the results of the last pricing request if you used prepricing to receive a price quote prior to requesting polices.

- 3. Click Compare to Landtech, if applicable
- 4. Click Calculate Post-Pricing



**NOTE:** The **Calculation Criteria** tab is opened to the first policy tab displaying policy (ies), and endorsements if included with the policy. Each policy selected on the **Available Items** screen will have a separate tab.

- Verify the policy information
   NOTE: If Reissue is selected for the Rate Type, you will need to enter the amount of the prior policy in the Prior Policy field.
- Verify the correct **Endorsements** were selected for each policy
- 7. If there are additional **Policy** tabs, click the next tab and repeat steps above to complete the necessary information for the additional policy
- 8. Click Next



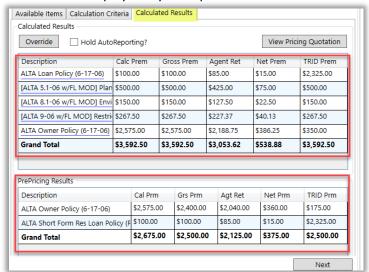
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**NOTE**: The **Calculated Results** screen is displayed showing the title premiums for policies and endorsements from AgentNet. The Pre-Pricing Quote will also be displayed if you requested one.

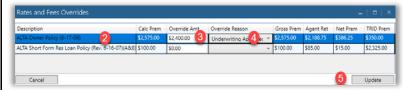


9. Click View Pricing Quotation to view, print, save or email the premium results.

### Override a Calculation - Optional

You can change or override the premium quote if necessary.

- In the Calculated Results tab, click Override NOTE: The Rates and Fees Overrides window opens.
- 2. Highlight the policy **Description** to override
- 3. Enter the Override Amt
- 4. Select the Override Reason
- 5. Click Update



**NOTE:** The premiums will be recalculated and redisplayed on the **Calculated Results** screen. The **Gross Premium** column will show the amount after the override. The **Calc Prem** column will show the original premium calculated.

6. Click Next to return to the **Available Items** screen to redo the Post-Pricing submission, if needed

### **Auto Reporting**

If Auto-Reporting is enabled and you want to exclude the file from Auto-Reporting, click the **Hold AutoReporting?** checkbox.